

Table RO10: Bus Industry Revenues by Service Lines, 2014–2023

|                                                                | 2014                  | 2015   | 2016   | 2017   | 2018   | 2019   | 2020   | 2021   | 2022 <sup>R</sup> | 2023 <sup>P</sup> | 2014-2023<br>CAGR (%) |
|----------------------------------------------------------------|-----------------------|--------|--------|--------|--------|--------|--------|--------|-------------------|-------------------|-----------------------|
| Number of companies                                            |                       |        |        |        |        |        |        |        |                   |                   |                       |
| Urban transit systems <sup>1</sup>                             | 88                    | 92     | 95     | 96     | 95     | 96     | 98     | 104    | 101               | 102               | 1.7                   |
| Interurban and rural bus transportation                        | 17                    | 13     | 14     | 13     | 15     | 12     | 18     | 13     | 13                | 13                | (2.9)                 |
| School and employee bus transportation                         | 531                   | 491    | 488    | 411    | 400    | 420    | 439    | 389    | 421               | 453               | (1.7)                 |
| Charter and sightseeing bus industries                         | 141                   | 127    | 117    | 118    | 117    | 151    | 151    | 116    | 117               | 125               | (1.3)                 |
| Other transit and ground passenger transportation <sup>2</sup> | 247                   | 213    | 347    | 396    | 485    | 936    | 984    | 944    | 447               | 406               | 5.7                   |
| Total                                                          | 1,023                 | 936    | 1,062  | 1,034  | 1,112  | 1,614  | 1,690  | 1,566  | 1,099             | 1,100             | 0.8                   |
|                                                                |                       |        |        |        |        |        |        |        |                   |                   |                       |
|                                                                | (Millions of dollars) |        |        |        |        |        |        |        |                   |                   |                       |
| Revenues by NAICS Industry <sup>3</sup>                        |                       |        |        |        |        |        |        |        |                   |                   |                       |
| Urban transit systems <sup>1</sup>                             | 13,678                | 14,987 | 15,144 | 16,711 | 18,173 | 19,025 | 17,805 | 20,061 | 22,222            | 25,685            | 7.3                   |
| Interurban and rural bus transportation                        | 741                   | 620    | 734    | 405    | 318    | 275    | 171    | 167    | 243               | 291               | (9.8)                 |
| School and employee bus transportation                         | 2,272                 | 2,099  | 2,077  | 2,418  | 2,471  | 2,546  | 2,413  | 2,662  | 2,497             | 3,066             | 3.4                   |
| Charter and sightseeing bus industries                         | 599                   | 570    | 584    | 636    | 675    | 681    | 288    | 241    | 457               | 675               | 1.4                   |
| Other transit and ground passenger transportation <sup>2</sup> | 316                   | 288    | 523    | 468    | 590    | 568    | 433    | 502    | 688               | 766               | 10.4                  |
| Total                                                          | 17,605                | 18,563 | 19,062 | 20,638 | 22,227 | 23,095 | 21,110 | 23,632 | 26,107            | 30,484            | 6.3                   |
|                                                                |                       |        |        |        |        |        |        |        |                   |                   |                       |
| Revenues by Business Line                                      |                       |        |        |        |        |        |        |        |                   |                   |                       |
| Urban transit services                                         | 4,451                 | 4,582  | 4,817  | 4,572  | 5,219  | 6,868  | 3,850  | 2,610  | 3,866             | 4,610             | 0.4                   |
| School Bus transportation                                      | 1,876                 | 1,727  | 1,781  | 1,804  | 1,921  | 2,057  | 1,962  | 2,126  | 2,175             | 2,672             | 4.0                   |
| Charters services                                              | 537                   | 504    | 546    | 567    | 623    | 590    | 288    | 210    | 365               | 585               | 1.0                   |
| Shuttle & sightseeing services                                 | 571                   | 492    | 578    | 567    | 637    | 545    | 381    | 468    | 436               | 575               | 0.1                   |
| Scheduled Intercity services                                   | 452                   | 367    | 225    | 305    | 250    | 243    | 90     | 95     | 138               | 203               | (8.5)                 |
| Other passenger bus services                                   | N/A                   | N/A    | N/A    | N/A    | N/A    | N/A    | N/A    | N/A    | N/A               | N/A               |                       |
| Other revenues                                                 | 687                   | 776    | 886    | 1,168  | 1,226  | 1,258  | 1,398  | 1,819  | 2,035             | 2,356             | 14.7                  |
| Parcels express delivery                                       | 76                    | 68     | 56     | 58     | 32     | 12     | 11     | 6      | 7                 | 8                 | (21.9)                |
| Total (excluding government contributions)                     | 8,648                 | 8,517  | 8,889  | 9,041  | 9,908  | 11,574 | 7,980  | 7,334  | 9,020             | 11,009            | 2.7                   |
|                                                                |                       |        |        |        |        |        |        |        |                   |                   |                       |
| Government contributions <sup>4</sup>                          | 8,957                 | 10,046 | 10,173 | 11,597 | 12,319 | 11,521 | 13,129 | 16,298 | 17,087            | 19,474            | 9.0                   |
| Grand Total                                                    | 17,605                | 18,563 | 19,062 | 20,638 | 22,227 | 23,095 | 21,110 | 23,632 | 26,107            | 30,484            | 6.3                   |

Notes and Sources

Notes: R= Revised data. P= Preliminary data. N/A = Not available. CAGR= Compound Annual Growth Rate.

1 Including NAICS 485110 as well as urban transit activity in other industries.

2 Including NAICS 485510 and 487110.

3 NAICS= North American Industry Classification System. The Canadian passenger bus and urban transit industries are covered by 6 categories: 485110 - Urban Transit Systems; 485210 - Interurban and Rural bus transportation; 485410 - School and Employee bus transportation; 485510 - Charter bus industry; 485990 - Other Transit/ Ground Passenger transportation; and finally 487110 - Scenic and Sightseeing Transportation Land.

4 Including operating and capital government contributions for public transit bus services and school bus services.